

O'SHEA PARTNERS LLP

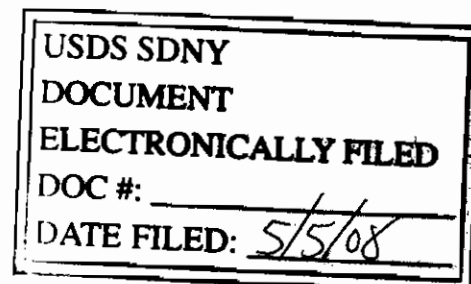
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April 25, 2008

Howard A. Fischer
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100 Wall Street, 15th Floor
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**Re: Lmminent Mortgage Capital, Inc. et al. v. HSBC Securities (USA) Inc.
07 Civ. 9340 (PKC)**

Dear Mr. Fischer:

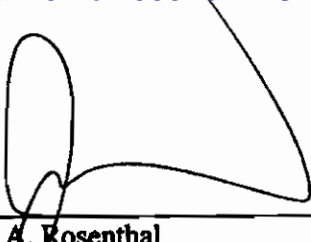
This letter, together with the Confidentiality Stipulation and Order in this case dated April 3, 2008, governs the production of any and all documents by Goldman Sachs & Company ("Goldman Sachs") in the above matter, as follows:

1. For purposes of Confidentiality Stipulation and Order dated April 3, 2008, Goldman Sachs will be treated as a party, entitled and subject to the same protections and obligations as if it were a party to this case.

ACCEPTED AND AGREED:

A handwritten signature in black ink, appearing to read "Michael E. Petrella".

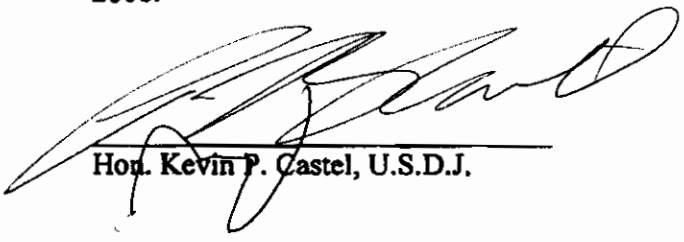
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So Ordered this 5th day of May
2008:



Hon. Kevin P. Castel, U.S.D.J.

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So Ordered this ____ day of _____,
2008:

Hon. Kevin P. Castel, U.S.D.J.